

Requirements to Create a Progress Report

- Student must have a finalized IEP, IFSP or Non-Public Service Plan
- Student must be on the provider's caseload

How to Create a Progress Report:

- Click on the **Wizards** link on the green menu bar.
- Select the Progress Report Wizard.
- You may see other wizards than what are shown below based on your provider certifications.

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Select a wizard			^	
Progress Report			_	
IEP at a Glance Doc	cument Wizard	ng Wizard		
Caseload Administra	ation Wizard			

- Select the **Reporting Period** from the dropdown.
 - The reporting period will default to the current period.
 - This period is the month the report is going out.
- Select the **Students**.
 - All students are selected by default.
 - You can choose which student to include by checking the box next to their name.





• When finished selecting the **Reporting Period** and the **Students**, click **Continue**.



Entering Information into a Progress Report

- The Progress Report information will appear for the first student.
- Each of the student's **objectives** will be displayed with an area to enter progress comments.
- Enter comments for each objective in the status narrative boxes.
 - **Tip:** If more than one person is entering comments for the student, it may be beneficial for each person to label their comments with initials and a date.
- Click on the dropdown to display a list of **Status** options.





Annua	I Goal: By 7/31/17, Tester Kid will demon	strate Self Control by not speaking unless called on at least 75% of the time.	Last Updated On: (none)
Objective	Status	Status Narrative	Last Updated By / Last Updated On
	Moderate Progress 🔹	still doing great	Jessica Savord 08/22/2016 12:42:00
	Moderate Progress	still going above and beyond to try to keep to himself during class time	Jessica Savord 08/22/2016 12:42:00
Anni	ual Goal: By January 1st, 2017, Tester Ki	d will reduce his behavior incidents down to less than 5 per semester.	Last Updated On: (none)
Objective	Status	Status Narrative	Last Updated By / Last Updated On
	Moderate Progress	Had 1 behavior incident since last Progress Rpt- still doing ok and understands what he did wrong. Showing actual empathy for other student	Jessica Savord 08/22/2016 12 42 00
	Moderate Progress	Still earning gold stars in class for the first time in his life	Jessica Savord 68/22/2016 12 42 00
		Just Undate the Database	

Progress Report Comments Throughout the Year

- Depending on your district's settings, comments that have been finalized during the duration of the current IEP, IFSP or Non-Public Service Plan (NSP) may or may not continue to appear on the screen in subsequent progress reports.
- If previous reporting period comments display, you should delete these and write new comments in place of the old ones for the new period.
 - Before deleting any comments, double check to make sure they are not current comments for that period.
- Previous comments will continue to print on the progress report documents.
- The Progress Report covers the length of the IEP, not the school year.

Saving Progress Report Information





• Once all of the information has been entered, click on an option button at the bottom of the form to complete the Progress Report.

Just Update the Database

- Saves the data on the screen.
- It will not navigate you away from the current student.

Update and Move to Next Student

- Saves the data on the screen.
- Moves to the next student if more than one was selected.

Create Draft Progress Report and Move to Next Student

- Creates a draft document.
- Moves to the next student if more than one was selected.

Create Final Progress Report and Move to Next Student

- Creates a final document.
- Moves to the next student if more than one was selected.

Accessing and Printing Progress Reports





- Once a document has been created, the Documents screen will come up to allow for printing.
- You can also get to this page by clicking on **My Account** and then **My Docs** tab in the green menu.

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Documents for students of						date My Info Goal Bank	Ricardo McDaniels		
This page lists documents you've created, or that were created by someone else for students for v (including draft documents that have not expired), or a subset of those documents if the search p Wizard. This page appears immediately after running the Progress Report Wizard, and can alway menu above. To print a document, click on the "Document Type" entry in the list, then use the directly above the document itself.					My My Re	Objective Bank Docs ports Inbox	ger, within the past year m the Progress Report My Docs" button in the toolbar that appears		
Date Created Created By Student Document						<u>Year / Report Pd</u>			
08/29/2013 Ricardo McDaniels Bart Test Progress Report F									

- To print a progress report, click on the student's **Progress Report**.
- The PDF document will open in a new tab or window in your browser.
- Use the printer icon in Adobe® Reader to print the document

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Page: 1 of 2		— + Aut	omatic Zoom 🗧	_ 0
	Student: Tesser Kid Date Of Birth: 01/01/1999 UIC: TEST1234 Report Period: September	Menominee	Menominee Area Schoo Individualized Education Program Programs Repo School Year: 2016-20 Report Date: 005020 Area Schools	1 7 6
		Individualized Education	Program Progress Report	
	Student: Tester Kid Date of Birth: 01/01/1999 Date of IEP: 08/01/2016	Student ID: TEST1234 Grade: 11	School: Menominee High School Age: 17	
	Parent/ Guardian/ Student: Address:	Mom Test 123 Fake Street Menominee, MI 49858	Home Phone: Work Phone:	
	Annual Goal: By 7/31/17, Tester Kid will	Individualized Education demonstrate Self Control by not speaking unless of	Program Progress Report alled on at least 75% of the time.	
	Objective 1: XX			
	Sep.	tember SY 16-17	August SY 16-17	
	Objective Status Moderate Progress Objective Comments still doing great!		Objective Status Moderate Progress Objective Comments He is doing socoo goood	

- If multiple Progress Reports need to be printed at one time, put a check in the box in the **Batch** column for each report to be printed.
- Click View Batch. This will open all selected reports in one PDF.



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Documents for students of Ricardo McDaniels								
This page lists do (including draft d Wizard. This pag menu above. Tr	This page lists documents you've created, or that were created by someone else for students for whom you are the Case Manager, within the past year (including draft documents that have not expired), or a subset of those documents if the search page was used or if coming from the Progress Report Wizard. This page appears immediately after running the Progress Report Wizard, and can always be accessed by using the "My Docs" button in the menu above. To print a document, click on the "Document Type" entry in the list, then use the printer icon that appears in the toolbar that appears directly above the document itself.							
	Date Created	<u>Created By</u>	<u>Student</u>	Batch	Document		<u>Year / Report Pd</u>	
	08/29/2013	Ricardo McDaniels	Anthony Ray Test		Progress Report	PDF		
	08/29/2013 Ricardo McDaniels Bruce Test 🔽 <u>Progress Report</u> PDF							
	08/29/2013	Ricardo McDaniels	Bart Test		Progress Report	PDF		
(3 Documents)								
View Document Batch								
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View Previous Progress Reports

- You can access previous created progress reports by one of the following methods:
 - To view progress reports you have created
 - Click My Account in the green menu bar and then My Docs
 - To view progress that others may have created
 - Search for the student on your caseload using the **Student** menu.

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Student Profile	Personal	Special Ed	Behavior A	Admin → RTI → Early On	Section 504	Documents				
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		Letters								
			∪ Invit	ation Letter (new)						
	Create Draft (will be saved for 30 days)									
		Crea	ate Final Documen	t (will be saved)						
Documents created for Bart Test										
	<u>Doc ID</u>	Date Generated	<u>Generated By</u>	Document						
	193	08/29/2013	Ricardo McDaniels	Progress Report	PDF					
	192	08/29/2013	Ricardo McDaniels	Annual/Review IEP	PDF					
	49	01/26/2012	Roland Fernandez	Progress Report (2011-2012 RP 4	4) PDF					

• Click on **Documents** on the blue menu bar.

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Frequently Asked Questions

- Why is the school year wrong?
 - If the school year is incorrect, please contact your Special Education secretary at the ISD.
- In order to create a progress report, does the IEP, IFSP or Non-Public Service Plan have to have a goal?
 - Yes, an IEP, IFSP or Non-Public Service Plan must have at least one goal, accompanied by two objectives.
- Why does a specific student's name not appear on my list?
 - A student may not appear on a provider's list because the student may not be on the provider's caseload, or the student's IEP, IFSP or Non-Public Service Plan may not be finalized.
- Can more than one team member add comments for the goals and objectives?
 - Yes, the case manager and each team member have access to add comments to a student's progress report.
 - It is often helpful to add the date and initials at the beginning of each comment so others will not delete current period comments from other providers.
- What if there are already comments in the text boxes?
 - If this is the first progress report for the student, the comment boxes will be empty.
 - When creating an additional progress report, the comments from the previous report should be deleted so they do not print multiple times on the actual document. However, be careful to not delete new comments another provider might have already made.

